# SPACE CYBERSECURITY WEEKLY WATCH

Week 30

July 23 – 29, 2024

Articles, company's communications, whitepapers, academic works, podcast, and sources not to be missed on the topic of space cybersecurity over a specified timeframe.

GEOPOLITICS

TECHNOLOGY

MARKET INTELLIGENCE

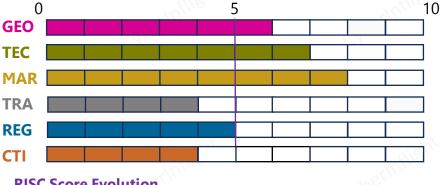
TRAINING & EDUCATION

REGULATION

THREAT INTELLIGENCE

Timeframe: Weekly
# of articles identified: 27
Est. time to read: 50 minutes

Overview & Resilience Index for **Space Cybersecurity (RISC)** 100% 90% 10% **GEO** 20% 80% 57% **REG RISC Score** 30% **RISC Score Evolution** 60% 40% 50% A decrease of 2 percentage points from last week (from 59% to 57%)



After struggling to recover since the drop from W18 and finally rising on W28, the RISC score (the tool used to assess cybersecurity resilience in space) is decreasing again this week.

**IMPORTANT NEWS** 

This week's RISC score is 57%. On the geopolitical front, the Pentagon has released an updated Arctic strategy that warns of low-level Russian "destabilizing" activities in the Far North aimed at the United States, Canada, and its allies. The disruption activities in the Arctic involve potential Russian jamming of GPS satellites. On the technological side, U-blox has announced the first support for Galileo OSNMA in the firmware update of its ZED-F9P high-precision GNSS module. This enhancement advances the spoofing detection and jamming detection capabilities of the well-established multi-band GNSS module. On the market front, Thales Alenia Space and Airbus are holding explanatory talks with a view to merging some of their space activities. Both are aware of how vital space has become to the security of individual countries. On the regulatory front, EU member states, with the help of the European Commission and ENISA, published the first report on the cybersecurity and resilience of Europe's telecommunications and electricity sectors. Lastly, the threat coming from China and Russia's space-based SIGINT satellites is growing, allowing them to geolocate transmissions from the radars of UK and NATO allies' navies and target them.





Week 30 | July 23 – 29, 2024 Page 2/5

## **GEOPOLITICS**



#### **TECHNOLOGY**



#### U-blox enhances spoofing and jamming protection with OSNMA firmware update

U-blox has announced the first support for Galileo OSNMA (Open Service Navigation Message Authentication) in the firmware update of its ZED-F9P high-precision GNSS module. This enhancement advances the spoofing detection and jamming detection capabilities of the well-established multi-band GNSS module. **#Ublox #Jamming** 

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Week 30 | July 23 - 29, 2024 Page 3/5

#### MARKET & COMPETITION



How strategic is space for Europe? A potential Airbus-Thales space merger could have the answer Thales Alenia Space and Airbus, Europe's largest manufacturers of satellites for communication, navigation and surveillance, are holding explanatory talks with a view to merging some of their space activities. Both are aware of how vital space has become to the security of individual countries. **#TAS #Airbus** Link: https://www.satellitetoday.com/opinion/2024/07/23/how-strategic-is-space-for-europe-a-potential-airbus-thalesspace-merger-could-have-the-answer/ All the second of the second o Trade ST Space & Televis Sp. except a ST Hillien contact to provide update communication product at part of a Ante plot program. No intribute regions future as a supposit proton offential comprehensive extensive reduction and the spirit, proof thereans, and observe tongeness. Ye propor, religioning relies, spiriture is forth Action for experience in this colour of the 18 companies for a gazer acceleration with apparture. NOT I and the schoologie. To fellow Space Acoticistic, sor fig Pland, it spice to holf-centricy space companies and any houseast with the decision and protecting to work in space. You for world program is a figure for publicipants to some final product closes. Srivery and Space ARRIVE Representational and the RESIDENCE MADE Deciding Copposition, for the power bands in 2000 technology, boding accounted a new round of banding for Continue Copital Mattern International and a 72 hazed mixing mixing. New York will be obtained by the Ameligans If you provide it is your probability applying it represents the colorest support the second support The left generators principles CVM colline in facility for the con-country falls. Next can fall all also paper telepholips make to related words. You make all about appealing with impression positioning against that are matter in this person, in submatrice and in special for extended periods within rights or wallists. Additionally, mages from a Spartner' register could cook write and focus proof construction orbides, obliquesting smaller \$5, 40 consultation that when high garder discussed in course, \$60 \$\text{\$\text{\$quarter}\$}. and the same of th bagger (ECRES) collect is agger for CER. To corpora left hip in Salette Collect Relaced Appropria Washington Kills





Week 30 | July 23 - 29, 2024

Page 4/5

TRAINING & EDUCATION



## **REGULATION**



#### Risk assessment report on cyber resilience on EU's telecommunications and electricity sectors

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EU member states, with the support of the European Commission and ENISA, published the first report on cybersecurity and resilience of Europe's telecommunications and electricity sectors. The report highlights several concerns, such as supply chain security risks, a shortage of cybersecurity professionals, and threats from cybercriminals and statesponsored actors. **#EU #Cybersecurity** 



**Link**: <a href="https://digital-strategy.ec.europa.eu/en/news/risk-assessment-report-cyber-resilience-eus-telecommunications-and-electricity-sectors">https://digital-strategy.ec.europa.eu/en/news/risk-assessment-report-cyber-resilience-eus-telecommunications-and-electricity-sectors</a>

## THREAT INTELLIGENCE



#### The threat from China and Russia's space-based SIGINT satellites

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China and Russia have extensive space-based SIGINT capabilities, which can geolocate transmissions from the radars of UK and NATO allies' navies. This tracking information is then linked to land and naval-based missiles to ensure that they can target the UK and US Navy. **#SIGINT #Tracking** 



Link: https://www.thespacereview.com/article/4831/1





Week 30 | July 23 – 29, 2024 Page 5/5

#### THREAT INTELLIGENCE



