

This week's RISC score is 60%. This week, an article was published about the United States losing its GPS dominance over China's Beidou satellite navigation. On the market front, the Space ISAC has announced its signature of a Memorandum of Understanding (MOU) with the French Space Agency, the Centre National D'Etudes Spatiales (CNES). In addition, in a discussion at the Space Symposium in Colorado Springs, a panel of military space force and space command leaders from six different countries emphasized that international military collaboration is critical to ensure the safety and security of space. The US is in a leadership position for initiating and developing collaborations, with the United Nations looking to take on a bigger role. On the Technology front, Eutelsat Group announced that its LEO satellite unit OneWeb is providing broadband services in Antarctica for the British Antarctic Survey (BAS) on a trial basis. The service provides LEO satellite connectivity to the BAS-operated Rothera Research Station. Delays are to be expected concerning the IRIS2 framework, a massive European project providing an independent broadband-by-satellite service for the military, governments, and consumers. Finally, Israeli intelligence jammed the country's GPS navigation system signals in the days counting down to the Iran attack to confuse its missile targeting teams.



Page 1/6

10

lt



# GEOPOLITIC





Page 2/6

## America is losing its GPS dominance to China's BeiDou satnav

In the 20th century, the United States vied with the Soviet Union for space supremacy. Now, in the new century, America has a different rival — China — and a key battle is already brewing in the critical area of satellite navigation (satnav). Right now, the U.S. is falling behind. **#GPS #Beidu** 

Link: https://spacenews.com/america-losing-gps-dominance-china-beidou-satnav/

# REGULATORY

### **IRIS2 already in trouble?**

IRIS2, which is a massive European project to provide an independent broadband-by-satellite service for the military, governments and consumers, is facing some major headaches. It had been planned to be deployed by 2027, but the date is now extremely doubtful. **#IRIS2 #EU** 

Link: https://advanced-television.com/2024/04/12/iris2-already-in-trouble/





### French Space Agency, CNES, Signs MOU with Space ISAC

Space Information Sharing and Analysis Center (Space ISAC) is pleased to announce that they have signed a Memorandum of Understanding (MOU) with Centre National D'Etudes Spatiales (CNES). CNES is the government agency responsible for shaping and implementing France's space policy in Europe. Its task is to invent the space systems of the future, bring space technologies to maturity and guarantee France's independent access to space. **#CNES #SpaceISAC** Link: https://spaceisac.org/french-space-agency-cnes-signs-mou-with-space-isac/







Week 15 | April 9 - 15, 2024

Page 3/6



# **MARKET & COMPETITION**

Week 15 | April 9 – 15, 2024 Page 4/6







#### Week 15 | April 9 – 15, 2024 Page 5/6

# **TRAINING & EDUCATION**



and the local sector in the local

privat 18 00% for single private residents

## The Broadening Push for Building Space Collaborations Among Military Allies

International military collaboration is critical to ensure the safety and security of space, a panel of military space force and space command leaders from six different countries emphasized in a discussion at Space Symposium in Colorado Springs, Colorado on April 9. the US is in a leadership position for initiating and developing collaborations, with the United Nations looking to take on a bigger role. **#Military #Collaboration** 

**Link**: <u>https://www.satellitetoday.com/government-military/2024/04/10/the-broadening-push-for-building-space-collaborations-among-military-allies/</u>





the state of the second state of the

conjusting Reporting Approxi-



ON CIP

state the state of the second state of the sec

tient cheanontient operinnieint operin

uent matterior installer





#### Week 15 | April 9 – 15, 2024 Page 6/6

# TECHNOLOGY

## Eutelsat OneWeb bring broadband to Antarctic research station

Eutelsat Group announced that its LEO satellite unit OneWeb is providing broadband services in Antarctica for British Antarctic Survey (BAS) on a trial basis. The service, which has been in operation since January 2024, provides LEO satellite connectivity to the BAS-operated Rothera Research Station, with data speeds up to 120 Mbps. **#Eutelsat #LEO** Link: https://developingtelecoms.com/telecom-technology/satellite-communications-networks/16541-eutelsat-onewebbrings-broadband-to-antarctic-research-station.html



# THREAT INTELLIGENCE



### Israel 'jammed GPS signals' in days before Iran's 300-missile launch to confuse attackers

Israeli intelligence jammed the country's GPS navigation system signals in the days counting down to the Iran attack to confuse its missile targeting teams. But it is believed Iran's drones and ballistic missiles, which can be guided by GPS, were fitted with a Russian GLONASS system in order to bypass the jamming. The GLONASS system is an alternative navigation tool to GPS but is less accurate and in the commercial world is considered outdated. **#Iran #Israel** Link: https://www.mirror.co.uk/news/world-news/israel-jammed-gps-signals-days-32585514



*CyberInflight is a Market Intelligence company dedicated to the topic of Space Cybersecurity. The company provides strategic market and research reports, bespoke consulting, market watch & OSINT researches and cybersecurity awareness training. Contact us at: research@cyberinflight.com*